

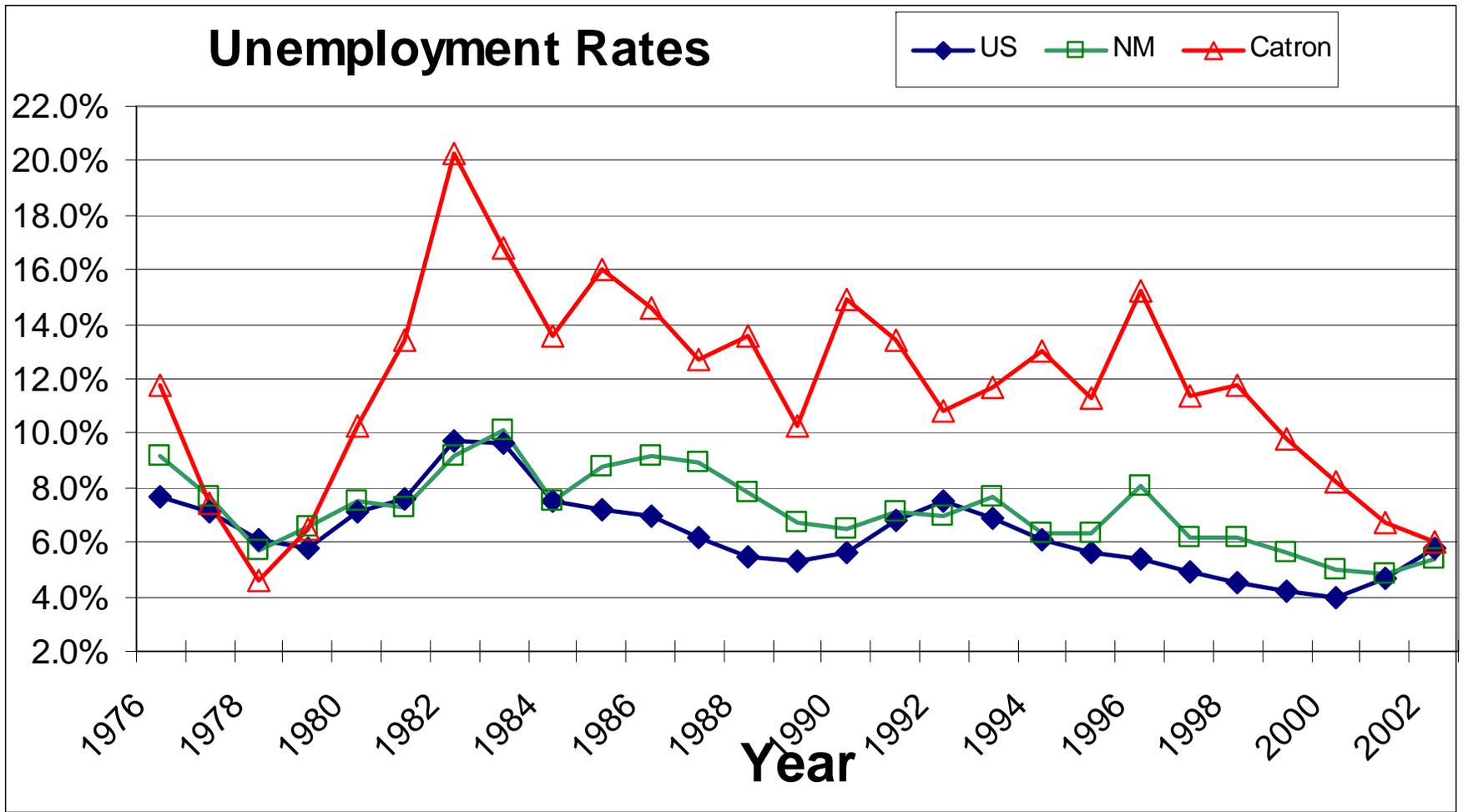
Presentation prepared for the Gila Permitee Association

Presented 5-17-03 in Glenwood, NM

By

Nick Ashcroft- Economic Development Specialist

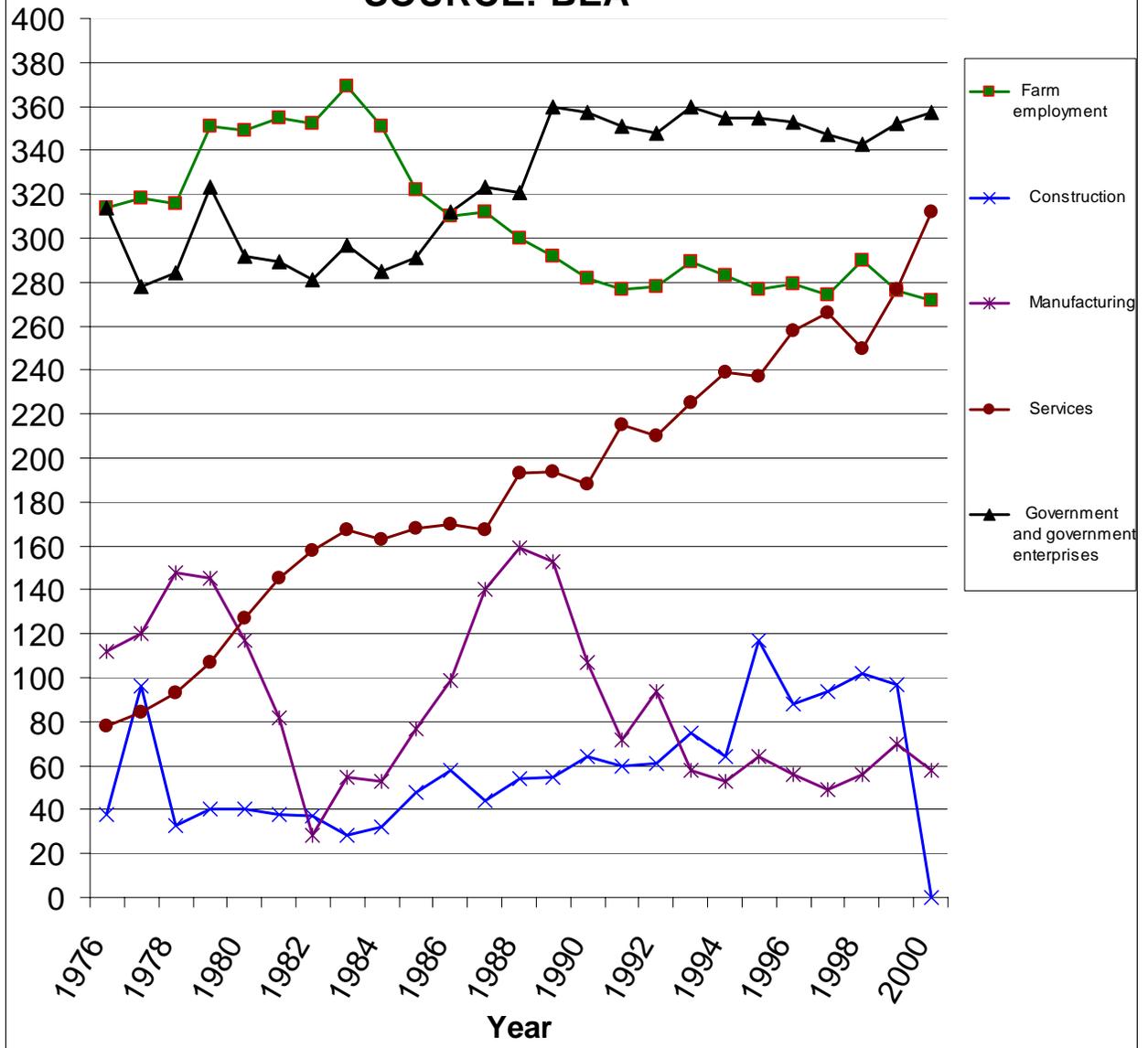
New Mexico Cooperative Extension
Range Improvement Task Force (RITF)
New Mexico State University (NMSU)



SOURCE: New Mexico Department of Labor

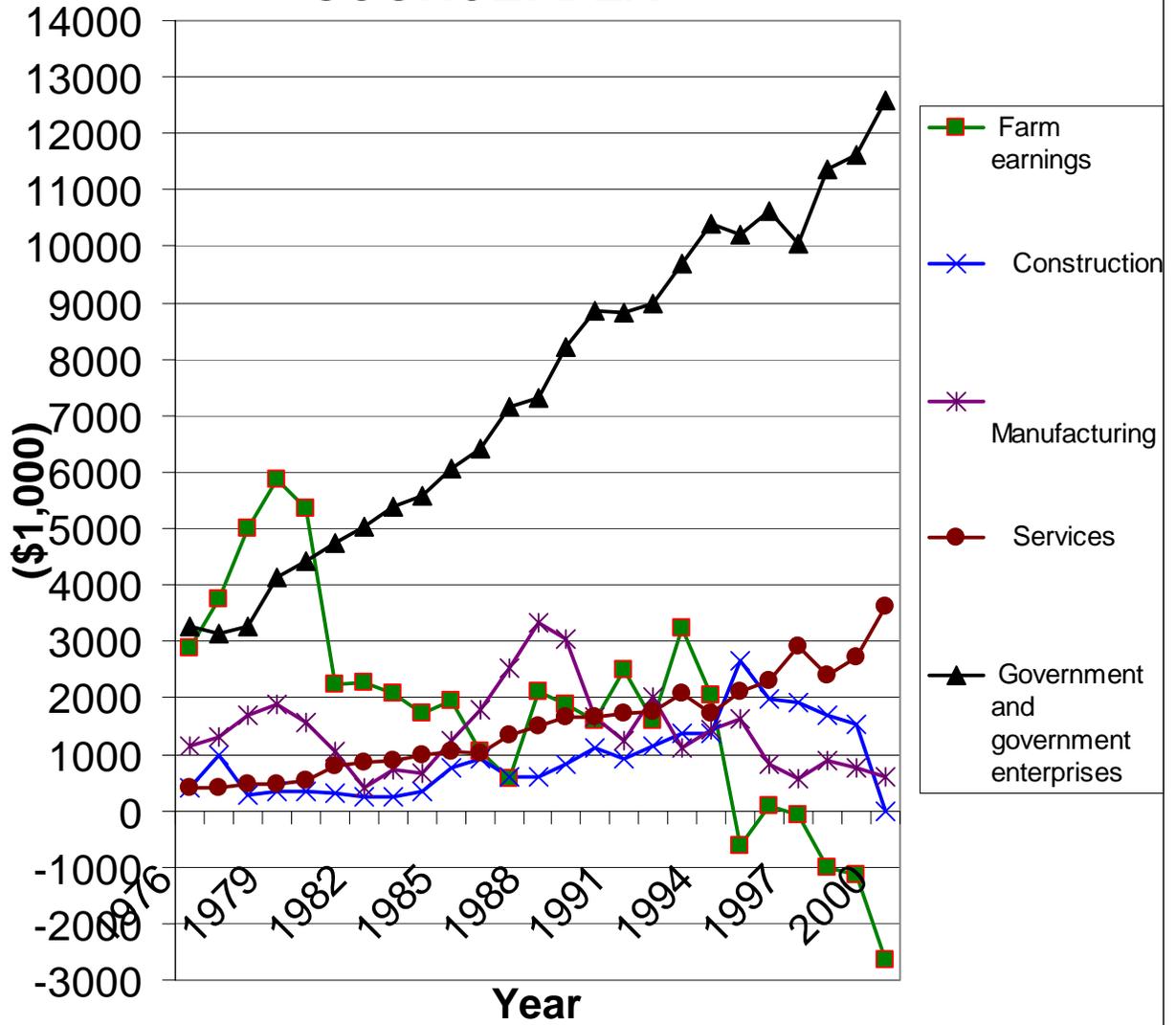
Employment by Industry- Catron County

SOURCE: BEA

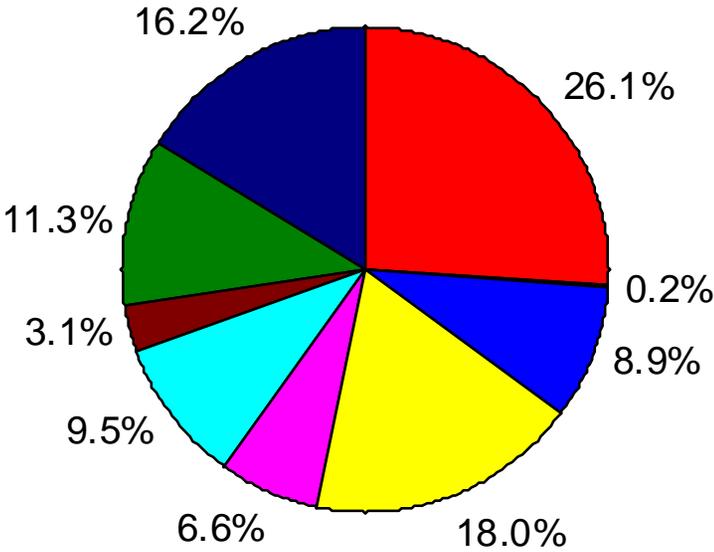


Earnings by place of work

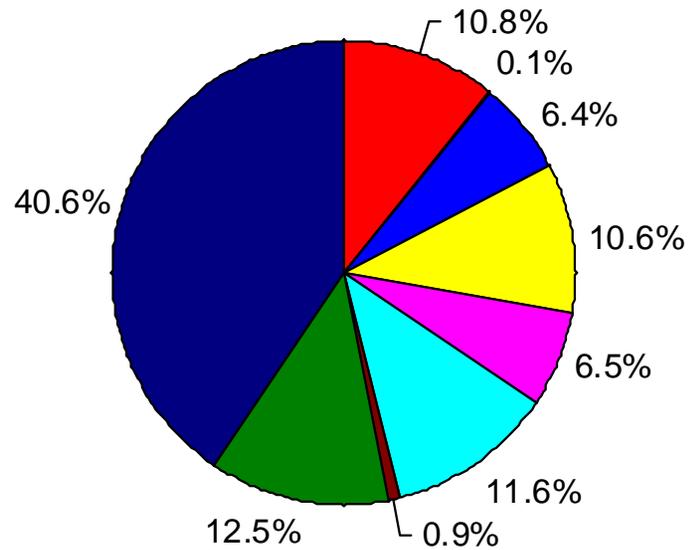
SOURCE: BEA



Catron County Output 1998 IMPLAN



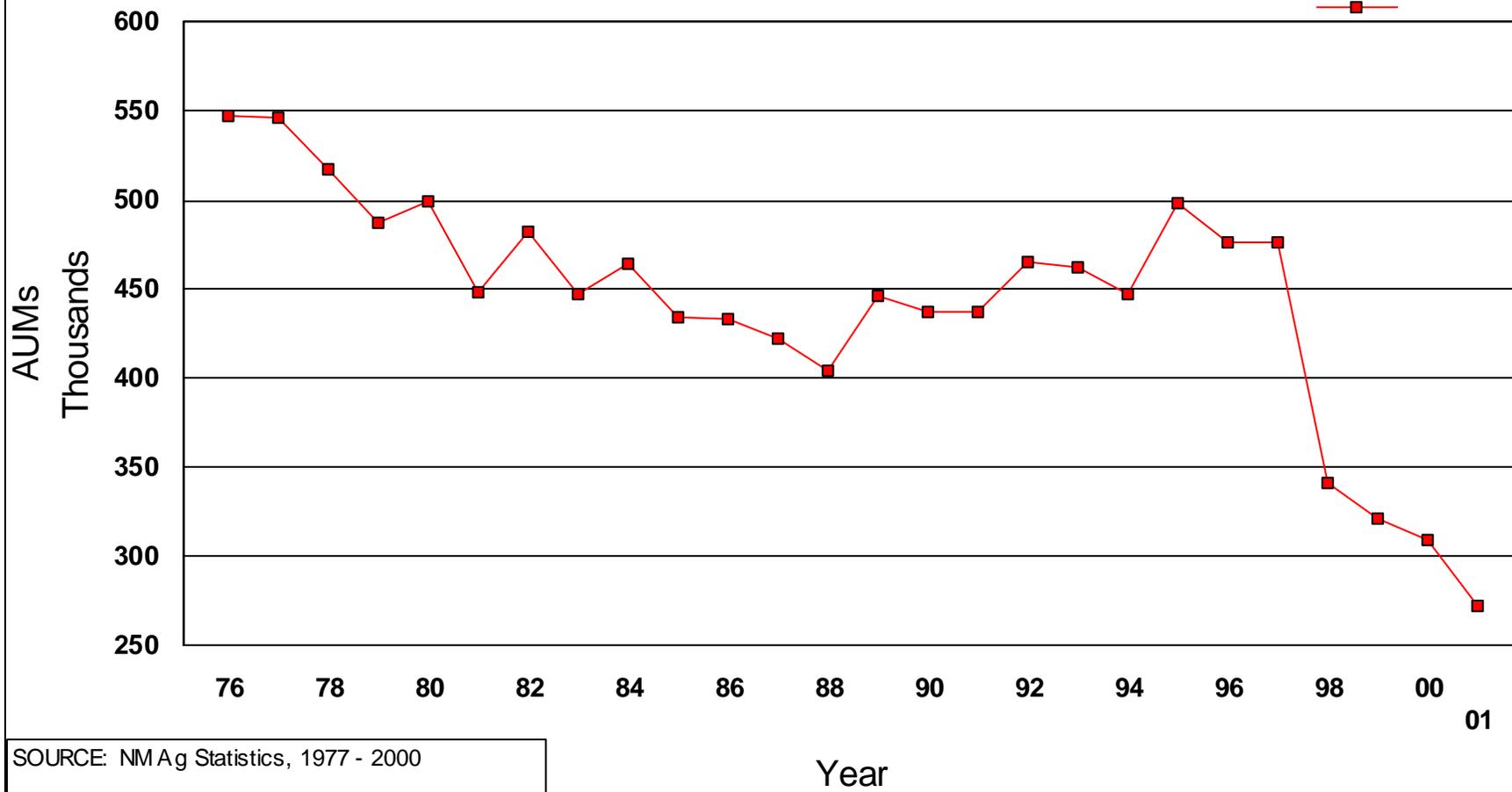
Catron County Employee Compensation 1998 IMPLAN



- | | | |
|--|---|--|
|  Agriculture |  Manufacturing |  FIRE |
|  Mining |  TCPU |  Services |
|  Construction |  Trade |  Government |

Cattle AUMs

Catron

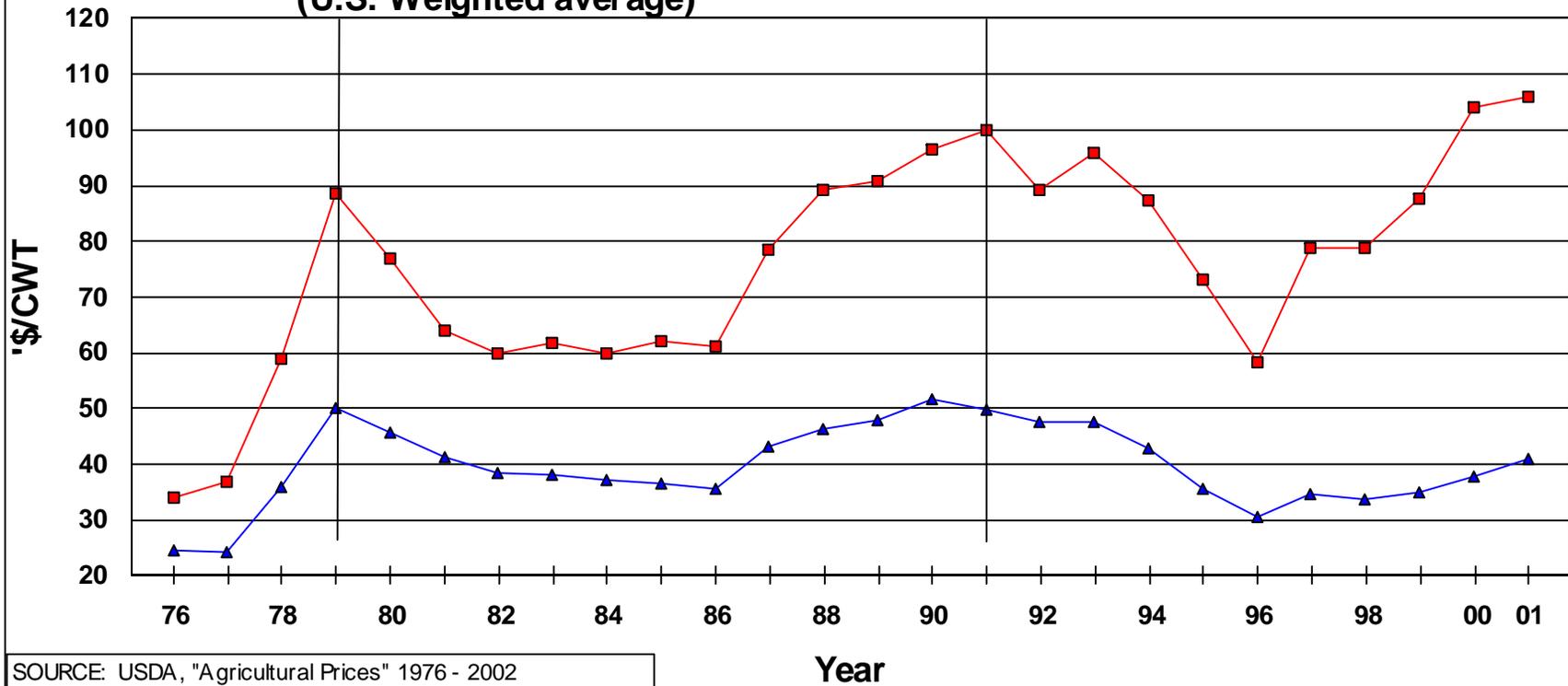


SOURCE: NM Ag Statistics, 1977 - 2000

Prices Received by Farmers 1976-2001

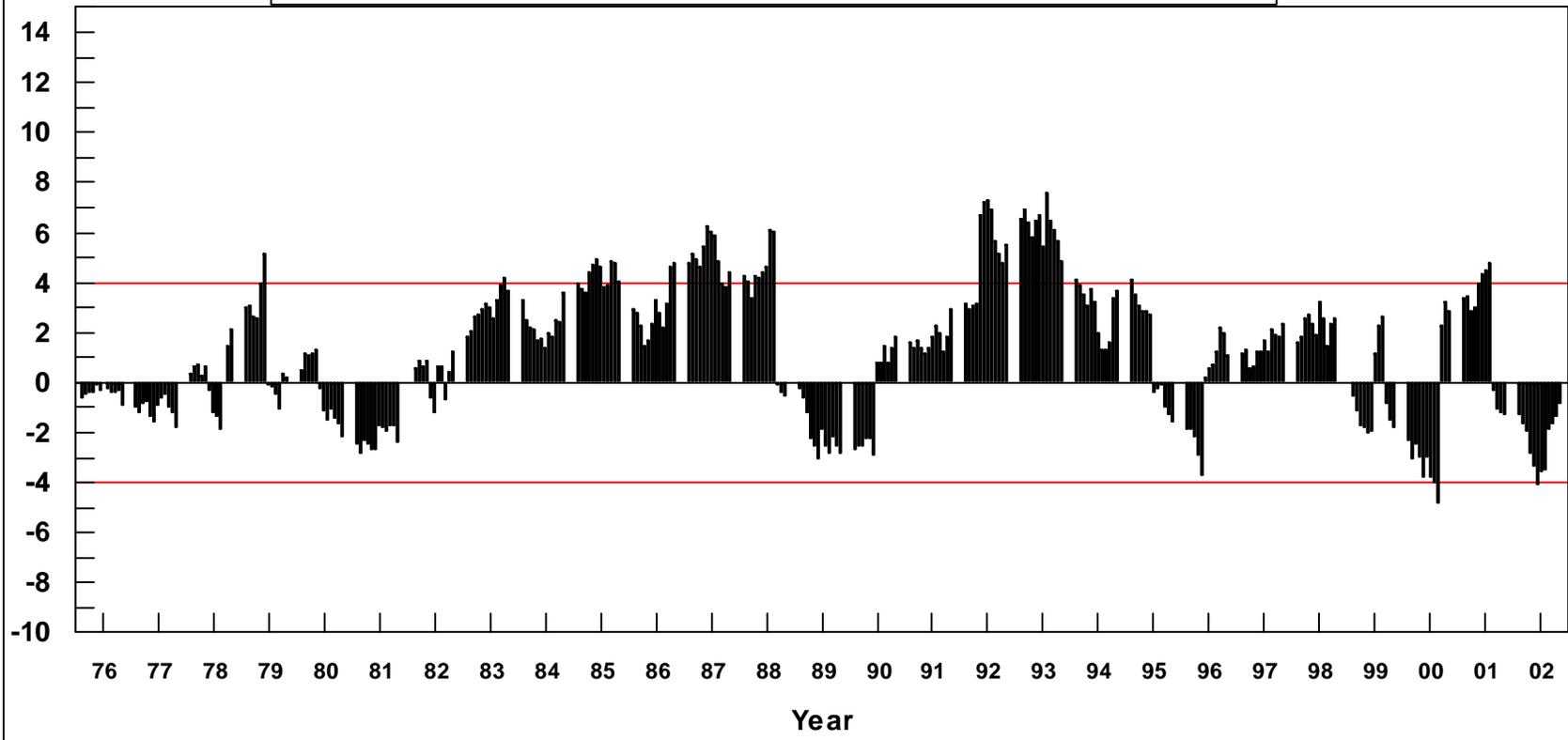
(U.S. Weighted average)

Calves Cows
—■— —▲—



SOURCE: USDA, "Agricultural Prices" 1976 - 2002

New Mexico Palmer Drought Severity Index Division 4



SOURCE: National Climatic Data Center

547,800 AUMs 1976

273,000 AUMS 2001 SOURCE: New Mexico Agricultural Statistics

274,800 AUMs difference Valued at \$43.37/AUM (12 year average of value of production)

Economic Output Impact (Catron County) - Loss of 274,000 AUMs				
Industry	Direct	Indirect	Induced	Total
Agriculture (AGG)	(11,918,076)	(3,455,947)	(36,349)	(15,410,372)
Trade (AGG)	0	(469,014)	(341,412)	(810,426)
TCPU (AGG)	0	(399,644)	(106,201)	(505,845)
Services (AGG)	0	(171,562)	(314,833)	(486,395)
FIRE (AGG)	0	(290,219)	(131,299)	(421,517)
Construction (AGG)	0	(130,948)	(25,148)	(156,096)
Government (AGG)	0	(57,750)	(67,117)	(124,867)
Manufacturing (AGG)	0	(29,803)	(15,363)	(45,165)
Other (AGG)	0	0	(1,114)	(1,114)
Mining (AGG)	0	(199)	(258)	(457)
Total	(11,918,076)	(5,005,086)	(1,039,093)	(17,962,256)

SOURCE: NMSU, Modified Catron County IMPLAN Model- 1998 Dataset

Employment Impact (Catron County) - Loss of 274,000 AUMs				
Industry	Direct	Indirect	Induced	Total
Agriculture (AGG)	(186.3)	(63.1)	(0.6)	(250.0)
Trade (AGG)	0.0	(5.5)	(12.5)	(18.1)
Services (AGG)	0.0	(4.9)	(9.0)	(13.9)
Construction (AGG)	0.0	(3.2)	(0.6)	(3.7)
TCPU (AGG)	0.0	(2.7)	(1.0)	(3.6)
FIRE (AGG)	0.0	(1.4)	(0.5)	(1.9)
Government (AGG)	0.0	(0.5)	(0.6)	(1.1)
Manufacturing (AGG)	0.0	(0.2)	(0.1)	(0.3)
Other (AGG)	0.0	0.0	(0.1)	(0.1)
Mining (AGG)	0.0	(0.0)	(0.0)	(0.0)
	(186.3)	(81.6)	(25.0)	(292.9)

SOURCE: NMSU, Modified Catron County IMPLAN Model- 1998 Dataset